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Canada

E-Power Resources Inc. Announces Closing of Oversubscribed Hard Dollar and Flow-through Private Placements

June 20, 2025

Montreal, Quebec – E-Power Resources Inc ("**E-Power**" or the "**Company**") announces that it has closed the hard dollar private placement (the "**Hard Dollar Private Placement**") and flow-through private placement (the "**Flow-Through Private Placement**") previously announced on June 11, 2025.

An aggregate of 1,840,000 units (the "**Units**") of the Company were issued in the Hard Dollar Private Placement at a price of \$0.05 per Unit for gross proceeds of \$92,000, each Unit being comprised of one common share in the capital of the Company (each a "**Common Share**") and one common share purchase warrant (each a "**Warrant**"), each Warrant entitling its holder thereof to acquire one additional common share (each a "**Warrant Share**") at a price of \$0.10 per Warrant Share for a period of 60 months from the closing date of the private placement (the "**Hard Dollar Private Placement**").

An aggregate of 3,400,000 units of the Company were issued in the Flow-Through Private Placement at a price of \$0.05 per flow-through Unit (a "**Flow-Through Unit**") for gross proceeds of \$170,000, each Flow-Through Unit being comprised of one common share in the capital of the Company and one-half common share purchase warrant (a "**Flow-Through Warrant**"), each Flow-Through Warrant entitling its holder thereof to acquire one additional common share at a price of \$0.10 per Flow-Through Warrant for a period of 60 months from the closing date of the Flow-Through Private Placement.

Net proceeds from the Flow-Through Private Placement will be used by the Company to work on the Tetepisca Graphite Property. Net proceeds from the Hard Dollar Private Placement will be used for general working capital purposes.

No insiders of the Company participated in the Hard Dollar Private Placement and Flow-Through Private Placement.

Finder's fees of \$12,000 and 240,000 broker warrants were paid to PB Markets Inc. Each broker warrant entitles its holder thereof to acquire one additional Common Share at a price of \$0.05, for a period of 60 months from the closing date of the Hard Dollar Private Placement and Flow-Through Private Placement.

The securities offered pursuant to the Offering have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any U.S. state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, United States persons absent registration or any applicable exemption from the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The securities offered pursuant to the Offering are subject to certain trade restrictions pursuant to applicable securities laws.

About E-Power Resources Inc.

E-Power Resources Inc. is an exploration stage company engaged principally in the acquisition, exploration, and development of graphite properties in Quebec. Its flagship asset, the Tetepisca Graphite Property, is located in the Tetepisca Graphite District of the North Shore Region of Quebec, approximately 215 kilometers from the Port of Baie-Comeau. For further information, please refer to the Company's disclosure record on SEDAR (www.sedar.com) or contact the Company by email at info@e-powerresources.com.

On Behalf of the Company

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Disclaimer for Forward-Looking Information

This news release contains certain forward-looking statements within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations, or beliefs of future performance are "forward-looking statements". These forward-looking statements reflect the expectations or beliefs of management of the Company based on information currently available to it. Forward-looking statements are subject to a number of risks and uncertainties, including those detailed from time to time in filings made by the Company with securities regulatory authorities, which may cause actual outcomes to differ materially from those discussed in the forward-looking statements. These factors should be considered carefully and readers are cautioned not to place undue reliance on such forward-looking statements. The forward-looking statements and information contained in this news release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

The CSE has not reviewed, approved, or disapproved the contents of this news release.